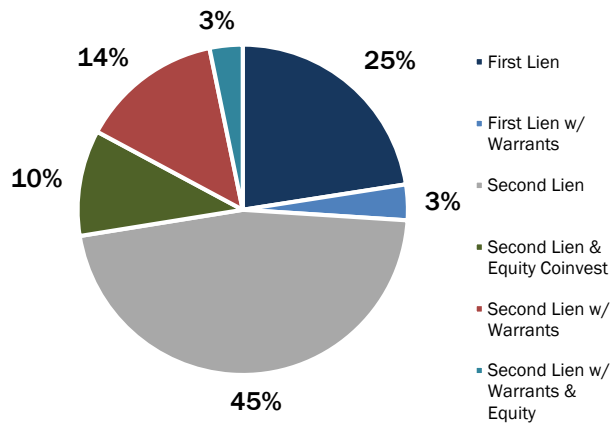


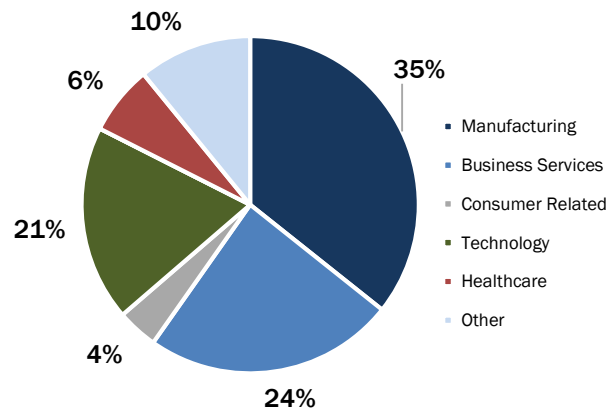
YIELDING PORTFOLIO SNAPSHOT

MVC Lending Team Deal Statistics*	
	MVC (2014-2020)
Capital Deployed	\$184,800,922
# Investments	26
Avg Investment Size	\$ 7,107,728
Avg Yield	13.5%
Avg FD/EBITDA+	3.10X
Avg Fixed Charge Coverage Ratio+	1.96X
Avg Life (Fully Repaid)	576 Days (1.6 Years)
Gross IRR on Realized Investments	19.0%
Multiple of Invested Capital (MOIC)	1.28x

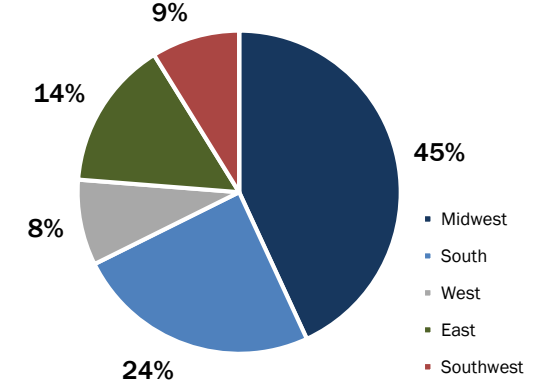
Investment by Security Type*



Investment by Industry*



Investment by Region*



*Covers \$184.8M in capital deployed (i.e. the yield team's investments) through January 31, 2020